



Core reference

The HI's theory of change: Access to services for people with disabilities and vulnerable populations

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# Contents

Int	ntroduction	
1.	Understanding people in their environments4	
	Our analysis of barriers hindering full and effective participation of people th disabilities and vulnerable populations in community life	
3.	Towards access for all: Intermediate changes necessary	
Gl	ossary of key terms21	

# Introduction

The <u>theory of change</u> adopted by Humanity & Inclusion (HI) enables us to identify objectives related to the realisation of our mission and determine the steps to be taken to meet these objectives.

Access to services is the analytical framework applied by HI to all of our actions in order to help us meet the essential needs, improve the living conditions and promote respect for and the dignity and fundamental rights of people with disabilities and vulnerable populations.

This document defines the process of change required for ensuring access to services for people with disabilities and vulnerable populations and identifies the intermediate results expected at various levels.

It also explains the strategic choices made by HI following the adoption of the <u>Agenda</u> <u>2030</u> by the United Nations in September 2015 and the Agenda for Humanity at the World Humanitarian Summit (WSH) in May 2016. Both of these Agendas seek to ensure that development and emergency actions effectively "leave no-one behind" and make humanitarian aid truly inclusive.

This document provides a benchmark for all the sectors of intervention within HI's scope of activities<sup>1</sup>. On the basis of this benchmark, the necessary adaptations can then be made at sector-level, and relevant hypotheses and monitoring indicators defined for each <u>sector</u> and setting.

<sup>&</sup>lt;sup>1</sup> See <u>HI: Values and principles charter & Scope of activities</u>, Core reference n°1, 2022

## **1.** Understanding people in their environments

- **1.1** HI draws on an anthropological analysis, according to which human development results from **interactions between individuals and their environment**<sup>2</sup> at micro, meso and macro levels.
- 1.2 Participation or the accomplishment of day-to-day activities and social roles valued within a specific context may range from survival, thanks to access to essential services meeting basic needs, through to the total fulfilment of an individual in all the economic, political, social and cultural spheres of his or her life. Some people and populations experience greater discrimination and/or exclusion in accessing services and all or aspects of community life due to the barriers they encounter in their living environment. For example: people with reduced mobility living in a non-accessible city cannot get to work using public transport; homosexual people living in a conservative society may be in mortal danger if their sexual orientation is discovered; people affected by a natural disaster may be unable to cover their basic needs if they do not have immediate access to services; people living in an isolated landmine-contaminated area are in mortal danger and are deprived of economic opportunities (unable to cultivate their land, for example); women living in a refugee camp may be more exposed to violence.



**Fig. A** - Interaction between individuals (represented in the inner circle by pictograms of a young girl, refugee couple, person in a wheelchair, blind person and elderly person) and the environment (represented in the outer circle by pictograms illustrating a range of contexts: rural/urban, impacted by drought, contaminated by landmines, affected by light weapon proliferation, etc.).

<sup>&</sup>lt;sup>2</sup> Urie Brofenbrenner, The Ecology of Human Development: Experiments by Nature and Design, 1979.

- **1.3** Risks of experiencing <u>discrimination</u> and/or exclusion are therefore greater for certain people, households or communities due to incompatibility between their environment (physical and social) and their characteristics, identities, needs and priorities. Such situations threaten the realisation of their <u>human rights</u> and, in some cases, their survival.
- **1.4** HI recognises **nine individual inequality factors**, determined by the perceptions and beliefs prevalent in specific environments: Disability; Age; Gender; Sexual orientation; Socio-economic status; Geographical location; Ethnic origin, religion and political opinion. A characteristic valued in a given context (e.g.: advanced age as a source of legitimacy for the exercise of functions of authority in Africa) is not necessarily valued in another context (ex: isolation and abandonment of older people in Europe). These inequality factors overlap and interact, generating multiple forms of <u>discrimination</u> and exclusion.



- **1.5** HI's action focuses on two situations in which exclusion and <u>discrimination</u> can manifest themselves:
  - Situations of <u>vulnerability</u>, namely of significant exposure (elevated risk) to one or more types of threat likely to limit or impede the satisfaction of a person's or a population's basic needs.
  - **Situations of** <u>disability</u>, namely of (confirmed) restriction of participation caused by negative interaction between people with impairment and the barriers in their living environment.
- 1.6 HI does not systematically link disability and <u>vulnerability</u>, but recognises that, due to the barriers encountered by people with disabilities, they are more likely than other people to be excluded and experience exclusion or <u>discrimination</u>, even in the satisfaction of their basic needs and <u>rights</u>. Not all people with disabilities are vulnerable and the most vulnerable people do not necessarily have disabilities.

- **1.7** Disability issues are at the heart of HI's mandate. The **Convention on the Rights of Persons with Disabilities** (CRPD, Article 1) offers an interactive and contextual definition of disability, including among people with disabilities all people "who have long-term physical, mental, intellectual or sensory impairments which in interaction with various barriers may hinder their full and effective participation in society on an equal basis with others" (Article 1).
- **1.8** The International Classification of Functioning, Disability and Health (ICF, WHO) and the Disability Creation Process (DCP, INDCP) define disability as a restriction of participation stemming from the negative interaction between environmental factors and personal factors. These interactions include dynamic interrelations between **organic systems** (measured on a scale ranging from "full integrity" to "total deficiency"), **aptitudes** (measured on a scale from "optimal capacity" to "total impairment"), and **identity factors** (such as age, socio-economic status, or ethnic origin)<sup>3</sup>.
- **1.9** HI has always given priority to improving the situation of **people with disabilities** in all of our intervention settings and sectors. We do so by considering the intersection between disabilities and other personal factors that may also be potential sources of exclusion and <u>discrimination</u> (for example, being a woman with a disability).
- **1.10** HI recognises that people with disabilities do not constitute a homogeneous group. Though our expertise is historically more focused on people with physical disabilities, HI works in support of all people with disabilities, recognising that some groups (for example, people with intellectual, sensory or psychosocial impairments) are often more excluded than others.
- **1.11** Our actions also target **people affected by crises, as they are particularly vulnerable**, especially in emergency/post-emergency or chronic crisis contexts. Whenever possible, HI focuses on the most vulnerable people within impacted populations. They may or may not be people with disabilities. We have developed a specific methodology for use in emergency response situations based on specific criteria for determining <u>vulnerability</u> and targeting the most vulnerable. For example, after the earthquake in Nepal, our action focused on those families whose homes were the most damaged, whose capacities to rebuild without assistance were the most limited, and who were the most exposed to risks due to inequality factors such as their socio-economic status, being a member of a lower cast (Dalits) or a minority ethnic group, age (children or older people), pregnancy, etc.

<sup>&</sup>lt;sup>3</sup> Patrick Fougeyrollas, Disability Creation Process, 1990. HI bases its overall understanding of disability on the DCP, adopted by the Board of Trustees in 2009.

- **1.12** Because of our involvement in the drafting and implementation of the landmine and cluster munitions prohibition treaties, we are also strongly engaged in assisting the survivors of accidents due to explosive devices.
- **1.13** By targeting people with disabilities and vulnerable populations, HI's action focuses both on individualised approaches and on interventions at the household and community levels.
- 1.14 For many years, through its focus on the most excluded, HI has been addressing the objective of "leaving no one behind", reaffirmed in <u>Agenda 2030</u>, the Sustainable Development Goals and the Agenda for Humanity adopted at the World Humanitarian Summit.

# Our analysis of barriers hindering full and effective participation of people with disabilities and vulnerable populations in community life

- 2.1 HI's work with people with disabilities and vulnerable populations involves the implementation of actions relating to people, the environment and their interactions. It is therefore essential to analyse the factors that influence these interactions, in order to bring about changes that will reduce risks, strengthen the capacities of individuals and communities and remove barriers in their environment, thereby improving <u>full and effective participation of all in community life, on the basis of equality with others</u>.
- 2.2 We use one single approach and adapt this approach to the setting, our sectors of intervention and the populations concerned. The analysis presented below draws on the lessons learned by HI through working with people with disabilities and vulnerable populations since 1982 lessons which are constantly reviewed and consolidated through our participation in related international networks.
- 2.3 At both the individual and environmental level, <u>threats</u> exist that are liable to damage the integrity or the development of people, households and/or communities. These threats can become real causes of impairment, disability or discrimination. At the global level, they include conflicts, injury or trauma, natural disasters, malnutrition, disease (infectious, non-communicable, congenital, or chronic), accidents and ageing<sup>4</sup>. To this list, which is the same for most NGOs/IOs, can be added a long-term strategic priority of HI: exposure to landmines and explosive remnants of war.
- 2.4 The exclusion and multiple forms of discrimination experienced by people with disabilities, vulnerable people and their communities often result in **significant** restrictions to their access to the different services to which they are entitled and which they need in order to lead dignified and fulfilled lives or sometimes just to survive<sup>5</sup>. Indeed, services (health, education, water, sanitation, justice, law-

<sup>&</sup>lt;sup>4</sup> According to the Department for International Development and Disability Issues, 2000 and the Global Report on Disability, WHO and World Bank, 2011. Note: the order in which threats are listed does not reflect any hierarchy in their prevalence as causes of disability.

<sup>&</sup>lt;sup>5</sup> "Poverty is characterized by a lack of access to essential goods, services, assets, and opportunities to which every human being is entitled. (...) In addition, individuals and societies are also poor—and tend to remain so—if they are not empowered to participate in making the decisions that shape their lives", Asian Development Bank, Poverty Reduction Strategy.

enforcement, social services, etc.) are resources intended to address people's needs in accordance with their fundamental rights.

- **2.5** The causes of these barriers are two-fold:
  - Problems with the **services stakeholder system or**, more specifically, with the willingness and capacity of stakeholders to assume their responsibilities and respect their individual obligations. Indeed, governments, service providers, organisations, civil society, as well as the populations themselves and international cooperation agencies interact in a complex system whose workings can facilitate or impede access to services for all. **Governments** in particular have a crucial part to play in regulating the services system, notably by implementing policies that reflect their obligations towards their populations by reason of the political commitments they have made and the international treaties they have ratified.
  - Problems related to **compliance with quality criteria** within services responsible for satisfying people's needs and priorities. The aim should not be for all services to function in a way that suits the greatest number, but rather in a way that gives everyone access to equal opportunities that empower their full participation in community life on an equal basis with others, whatever their disability, age, ethnic origin, etc.
- **2.6** Despite the diversity of situations, by drawing upon its experience in more than 60 countries over 40 years, HI has identified the following main barriers to access to services for people with disabilities or vulnerable populations:
  - Inadequate policies policies are inadequate or non-existent, are not implemented, not funded and/or their application and impact are not monitored;
  - Inadequate services services are inadequate (lack of professional staff...) or non-existent, service provider and professional capacities are inadequate, and a multitude of difficulties arise during provision of services;
  - **Insufficient implication and participatory approaches -** people with disabilities and vulnerable populations are not consulted or sufficiently represented, and do not participate in decision-making concerning them;
  - **Negative attitudes** communities and societies, even institutions and governments, stigmatise people with disabilities and vulnerable populations, adopting negative attitudes and behaviour towards them;
  - Insufficient and inadequate funding funding, including the funding from international cooperation upon which many people with disabilities and vulnerable populations living in poor countries depend, is insufficient or inadequate to address the needs and priorities of people with disabilities and vulnerable populations;

- **Insufficient data** Data is insufficient to understand and help others understand the situation of people with disabilities and vulnerable populations and to provide a satisfactory response;
- Lack of individual opportunities people with disabilities and vulnerable populations lack access to opportunities that would enable them to acquire the skills and confidence required to actively engage in improving their situation
- Extreme perturbations of the environment caused by humanitarian crises, such as population displacements, political tensions, infrastructure destruction, heightened corruption, etc.

## 3. Towards access for all: Intermediate changes necessary

- **3.1** HI focuses on improving access to the following <u>sectors</u> of intervention:
  - Physical and functional rehabilitation
  - Safe and Inclusive Mobility
  - Sexual and Reproductive Health and Rights
  - Maternal, Newborn and Child Health
  - Early Childhood Development
  - Non-communicable diseases
  - Emerging Infectious diseases
  - Water, Sanitation and Hygiene (WASH)
  - Mental health and Psychosocial support (MHPSS)
  - Risk Education
  - Land release
  - Conflict transformation
  - Disaster Risk Reduction & Climate Change Adaptation
  - Protection against violence and abuse
  - Inclusive Humanitarian Action
  - Inclusive Governance
  - Shelter & Non Food Items
  - Accessibility of the environment & Information and Communication Technologies (ICT)
  - Social development and Social protection
  - Inclusive Education
  - Food assistance
  - Economic inclusion
  - Common transportation and storage platforms
  - Access civil engineering
  - Logistics analysis
  - Supply chain & access capacity building of humanitarian and market actors
- **3.2** Access to services for people with disabilities and vulnerable populations is at the heart of HI's theory of change. We help ensure access to all services for all people (universal access) by placing a specific focus on people with disabilities and vulnerable populations. Access to services is a systemic analytical framework developed by HI in order to respond to the situations described above and to implement adapted responses in the form of concrete actions to ensure full and effective participation in community life by everyone, with specific attention paid to people with disabilities and vulnerable populations who are the most excluded.

- **3.3** Access to services draws on the obligations of governments, as stipulated in their political commitments and in the international frameworks and treaties that they have ratified. These include Human Rights treaties, including the **Convention on the Rights of Persons with Disabilities**, and International Humanitarian Law, in particular UNGA resolutions 46/182 et 58/114; the Oslo and Ottawa Treaties, as well as major international political declarations such as <u>Agenda 2030</u>, the Sendai Framework for Disaster Risk Reduction, the Beijing Declaration and Platform for Action, the Addis Ababa Action Agenda, and the Agenda for Humanity produced by the World Humanitarian Summit.
- **3.4** Ensuring the influence of these international frameworks is an integral part of HI's mandate and expertise:
  - We played a key part in the drafting and signature of the Ottawa Treaty for the prohibition of anti-personnel mines, for which we were co-winners of the Nobel Peace Prize in 1997, and in the signature of the Oslo Treaty for the prohibition of cluster munitions in 2008.
  - HI also played an important part in drafting the Convention on the Rights of Persons with Disabilities, supporting the active participation of people with disabilities from developing countries in the negotiations, and advocating for the application of the Convention within an international cooperation framework<sup>6</sup>.
  - HI promotes and defends the respect of humanitarian principles in its emergency interventions and with the other humanitarian aid operators working in the field.
- **3.5** Access to services framework emphasises the fact **that access to services necessary for leading a dignified life is crucial to the realisation of basic human rights for all**. It provides an opportunity to reflect on the resources to be allocated (e.g. human, financial) to address people's needs and in view of obligations made by governments for the realisation of these rights.

<sup>&</sup>lt;sup>6</sup> HI also made a significant contribution by relaying the positions of the International Disability and Development Consortium (IDDC), thereby contributing to the adoption of a specific article on international cooperation (Article 32) – a first in the history of human rights treaties. This article is of crucial importance given the close links between disability and poverty, and the fact that almost 80% of people with disabilities live in poor and middle-income countries.

- **3.6** Access to services is based on an analysis of functioning and malfunctioning (or breakdowns) and the definition of an adapted response in terms of:
  - The governance of the services stakeholder system, repositioning service provision with respect to the regulation of services at the political level and demands for services at user level:
    - Decision-makers: at the national level, these are the governments. They
      must define strategic orientations and resources enabling access to
      services for all, evaluate the needs and priorities of users and guarantee
      and supervise service provision.
    - Service providers: whatever the sector, they must provide a service, ensure that this service meets the needs and priorities of its users, and provide expertise for the improvement of the services system.
    - Users: Citizens and service users must be able to represent user priorities, express demands, needs and priorities in terms of services and an opinion regarding service quality.
  - Service quality, respecting 10 criteria: availability, <u>participation</u>/ participatory approaches, <u>non-discrimination</u>, <u>accessibility</u>, <u>adaptability</u>, <u>affordability</u>, <u>person-centredness</u>, <u>accountability</u>, <u>continuity</u>, <u>technical quality</u><sup>7</sup> The accessibility, active participation and non-discrimination principles constitute the pillars of an inclusive approach, the modalities of which vary according to the context.
- **3.7** A twin-track approach: In its operational response to its mission, HI combines two complementary actions. The first involves supporting a cross-cutting and integrated response to person's with disability (all contexts) and vulnerable people (in emergency response) that will empower communities, societies and international cooperation agencies to find adapted responses to the priorities and needs of all populations, without discriminating (voluntarily or involuntarily) against those most at risk. The second action is to provide targeted support that enables specific measures to be adopted to ensure that these populations have the same opportunities to participate as everyone else, including equal access to emergency aid services<sup>8</sup>.

<sup>&</sup>lt;sup>7</sup> These criteria were compiled following a comparative study of 13 quality standards selected from among those used by HI in its various sectors of activity (health, rehabilitation, social services, microfinance, landmine risk education, etc.), and in its different intervention settings (emergency/post-emergency, chronic crises, development). See definitions in <u>Glossary part</u>.

<sup>&</sup>lt;sup>8</sup> This twin-track approach for inclusive development is illustrated in the diagram by a two-headed arrow.

- **3.8** Via its advocacy initiatives, HI aims to change the policies affecting its different areas of actions.
- **3.9** HI is particularly careful to determine which of the 9 <u>inequality</u> factors (described in 1.4) apply to our intervention contexts. All of our actions always take 3 of these factors into consideration: disability, age and gender<sup>9</sup>, in particularly by taking into account the intersectional aspects of these three dimensions.





<sup>&</sup>lt;sup>9</sup> See <u>Humanity & Inclusion's policy on Disability. Gender and Age</u>, HI, 2018

- **3.10** HI's actions aim to bring about **essential intermediate changes** to guarantee access to services for all. To do so, it carries out a systemic analysis based on universal access to services in all of its intervention contexts.
- **3.11** This analysis enables us to **identify the most adapted intervention approaches and deploy actions** that will accelerate the intermediate changes required. In order to achieve access to services for all and obtain these sometimes ambitious intermediate changes, HI **recognises the importance of adapting its intervention methods to the contexts.** 
  - Thus, in emergencies, when the authorities are unable to supply the aid needed by their populations, it is often necessary to substitute for the service providers in order to provide a rapid response that will save lives and mitigate the impact of the crisis. And sometimes, in agreement with the authorities, the international community also has to substitute for the State and regulate the response of the relief services (UN clusters).
  - However, whenever and as soon as is possible, HI gives precedence to national actor capacity-building to ensure the impact and sustainability of its interventions.
- **3.12** By applying the same analytical framework to identify the deficiencies of a system of services and measure where and how to intervene, we are able to **strengthen the coherency of our interventions throughout the NEXUS from emergency to development.** This analysis allows for the operational modalities that differ according to the <u>intervention context</u>. HI thus has developed a unique capacity to link response mechanisms that ensure coherency and continuity in the transitions between different types of contexts. This capacity is essential in order to also intervene in increasingly-frequent chronic crisis situations. The principle of <u>continuity</u> is therefore a key quality criteria for access to services.
- **3.13** The table below shows the intermediate changes necessary to address the barriers identified, and specifies the types of actions that HI proposes to implement, with an adaptation for each setting. It is followed by a diagram illustrating the theory of change.

Identified barriers	Expected Intermediate	HI's action throughout the NEXUS from emergency to development	
	់ changes រ		Examples of actions more specific to stable settings
<b>Inadequate policies -</b> Policies are inadequate or non- existent, are not implemented, not funded and/or their application and impact are not monitored	Fair and relevant policies are defined, funded, implemented and monitored in order to guarantee access to all services for all vulnerable populations and people with disabilities	Provide relevant and targeted technical assistance to humanitarian response actors for the definition, implementation and evaluation of humanitarian response standards and policies satisfying the needs and priorities of people with disabilities and vulnerable populations	Provide relevant and targeted technical assistance to national and local decision-makers for the definition, implementation and evaluation of inclusive policies, satisfying the needs and priorities of people with disabilities and vulnerable populations
<b>Inadequate services -</b> Services are inadequate, service provider and professional capacities are inadequate, and a multitude of difficulties arise during the provision of services	Nature and quality of services, including service provider and professional capacities, satisfy the needs, and priorities of people with disabilities and vulnerable populations	Provide directly delivered services alongside or, if necessary, substituting for normal service providers, while reinforcing their capacity to provide essential emergency response services	Reinforce capacities of service provision systems and actors in all necessary sectors, including via training of professionals

Insufficient implication and participatory approaches - People with disabilities and vulnerable populations are not consulted or sufficiently represented and do not participate in decision-making concerning them	Active participation of people with disabilities and vulnerable populations in decisions concerning them is ensured, including via their representative organisations	Consult representatives of people with disabilities and vulnerable populations in order to identify their needs and priorities and provide rapid responses	Support civil society organisations (specifically organisations of people with disabilities) in self-structuring and developing their capacities for representation, advocacy and monitoring of the rights of people with disabilities and vulnerable populations; support their participation in the decisions concerning them, at all levels
Negative attitudes - Communities and societies stigmatise people with disabilities and vulnerable populations, adopting negative attitudes and behaviour towards them	Stereotypes and discrimination in attitudes and practices towards people with disabilities and vulnerable populations are reduced	Combat discrimination and promote a culture of inclusion among emergency response operators and concerned communities	Promote a culture of inclusion and support representative associations in combating discrimination and stereotypes, including through alliances between civil society organisations

Insufficient and inadequate funding - Funding, including the funding from international cooperation agencies upon which many people with disabilities and vulnerable populations living in poor countries depend, is insufficient or inadequate to address the needs and priorities of people with disabilities and vulnerable populations	Sufficient funding is allocated to programmes, policies, services and measures that enable a response to the needs and priorities of people with disabilities and vulnerable populations and the improvement of their participation in community life	Promote funding of national and international programme and actions providing emergency response to the needs and priorities of people with disabilities and vulnerable populations	Promote funding of national and international policies, programmes, services and actions fostering effective participation of people with disabilities and supporting the engagement of organisations of people with disabilities in effective budget advocacy
<b>Insufficient data</b> - Data is insufficient to understand and help others understand the situation of people with disabilities and vulnerable populations and to provide a satisfactory response	The situation of people with disabilities and vulnerable populations and their access to services is fully understood and monitored through systems of collection and analysis of data that takes inequality factors into account	Ensure - and support humanitarian response actors in ensuring - swift and coordinated collection and analysis of data relative to the situation of people with disabilities and vulnerable populations in emergency situations	Contribute to and support the collection, coordination, analysis and sharing of information and data enabling the realisation of the rights of people with disabilities to be monitored, while promoting data comparability through the use of the best international standards available

Lack of individual	People with disabilities and	Involve people with disabilities	Support the capacity
opportunities - People with	vulnerable populations have	and vulnerable populations as full	development and self-
disabilities and vulnerable	access to the opportunities	actors in crisis response	determination of people with
populations lack access to	empowering them to be actors		disabilities, including via access
opportunities that would	of change		to information on their rights
enable them to acquire the			
skills and confidence required			
to actively engage in			
improving their situation			

## Summary of HI's theory of change: Towards access to services for all

Participation, accessibility/non-discrimination

# Access to services for all

Decision-makers define, implement, fund and monitor the application of fair and relevant policies

Services providers provide durable and high-quality services that also benefit people with disabilities and vulnerable populations

Legitimate civil society groups and representatives express the priorities and monitor the situation of people with disabilities and vulnerable populations

The issue of inequality, and in particular of inequality related to disability, is at the heart of international cooperation

The universality of access to services is monitored through an information system sensitive to inequality factors

Stereotypes and discriminations in attitudes and pratices are tackled

People with disabilities themselves are mobilizing as agents of change

## Inequality factors

- Disability
- Gender
- Age
- Ethnic origin, religion, political opinion

development

Š

chronic crisis

HI response whether in emergency,

An adapted\*

- Socio-economical status
- Sexual orientation
- Geographical location

### Major causes of impairment and vulnerability

- Conflict & trauma
- Natural disasters
- Malnutrition
- Accidents
- Disease (infectious, non communicable, congenital, chronic)
- Ageing

## Major environmental barriers creating disability and vulnerability situations

- Inadequate policies
- Negative and stigmatising attitudes
- Lack of actor capacity and engagement to guarantee universal access to services
- Insufficient services and difficulties related to service provision
- Insufficient funding
- Lack of accessibility
- Lack of people with disabilities' participation

\* HI recognizes that the primary purpose of emergency responses is not to trigger the entire cycle of these changes.

# Glossary of key terms

Abilities and	Capacities and impairments are varying degrees of aptitudes. In		
disabilities	other words, they are the extent to which a person is able (or not) to		
(capabilities)	accomplish a physical or intellectual activity. People with		
	impairments may or not be disabled, depending upon the level of		
	adjustment of their environment. In everyday language, we speak of		
	"people with disabilities" rather than "people with impairments". As		
	disability is a relative and contextual concept. "People with		
	disabilities" (or "people with impairments") are not disabled in all		
	aspects of their lives.		
Access to services:	Access to services quality criteria selected by HI: availability,		
Quality criteria	participation/ participatory approaches, non-discrimination,		
	accessibility, adaptability, affordability, person-centredness,		
	accountability, continuity, technical quality <sup>10</sup> .		
Access to services	Systemic analytical framework guiding HI's work and its Theory of		
for people with	Change, with a view to achieving full and effective participation of		
disabilities and	people with disabilities and vulnerable populations in community		
vulnerable	life, on an equal basis with others. This systemic analytical		
populations	framework is at the heart of HI's Theory of Change.		
Accessibility	Accessibility is the degree to which a product, device, service, or a		
(Quality criteria)	part of the environment is made available to the greatest number of		
	people possible. Accessibility may be considered as the capacity to		
	reach, enter and circulate within a specific location, and benefit from		
	a service, system or entity. The objective is a barrier-free		
	environment.		
	In the present context, accessibility includes:		
	Accessibility of infrastructure		
	Accessibility of transport		
	<ul> <li>Accessibility of technology, information and communication</li> </ul>		
	media		
	Geographical service coverage (distance to outreach services		
	and strategies).		

<sup>&</sup>lt;sup>10</sup> These criteria were compiled following a comparative study of 13 quality standards selected amongst those used by HI in its various sectors of activity (health, rehabilitation, social services, microfinance, landmine risk education, etc.), and in its different intervention contexts (emergency/post-emergency, chronic crises, development).

Accountability	Accountability is the recognition and acceptance of responsibility for		
(Quality criteria)	actions, products, decisions and policies, including responsibility for		
	administration, governance and implementation. It includes the		
	obligation of providing account for, justification of and response to		
	all consequences resulting from one's choices. Accountability		
	includes:		
	• Responsibility to both private and institutional donors.		
	<ul> <li>Responsibility to beneficiaries/target groups, in this instance</li> </ul>		
	to service users.		
Adaptability	Adaptability is the capacity to change one's actions or oneself in		
(Quality criteria)	order to adapt to the changes that occur and to a diversity of		
	situations, contexts and people. Adaptability includes:		
	• <b>Rapid availability</b> of services (in emergencies, for example)		
	<ul> <li>Improvement through continuous learning and integration</li> </ul>		
	of lessons learnt through experience		
	• Capacity to cope in the face of change and stress (for		
	example, environmental stress)		
	<ul> <li>Organisational capacity of services and systems to adapt to</li> </ul>		
	different contexts and use community resources and capacities in these contexts.		
Affordability	Financial accessibility (sometimes called 'affordability') is the degree		
(Quality criteria)	to which services are affordable, as measured by their cost in		
	relation to the sum that the client or user is able to pay. Indeed,		
	services of public or general economic interest must be affordable		
	for all. For example, a principle of equity must underlie health		
	service costs, to ensure that these services, whether public or		
	private, are also affordable for socially disadvantaged groups.		
Agenda 2030 and	Agenda 2030 for Sustainable Development is an international		
Sustainable	political declaration officially adopted by consensus by the UN in		
Development	September 2015, after months of intergovernmental negotiations.		
Objectives	The agenda is a plan of action for "people, planet and prosperity", in		
	other words for action on social development, climate change and		
	economic development. It contains 17 Sustainable Development		
	Goals (SDG) and 169 targets, at the heart of the commitments and		
	priorities identified to eradicate poverty in the world.		
Basic needs	Needs determining people's survival. These needs vary from one		
	context to another and from one person to another, and often		
	include water, food, housing, and protection. There is no hierarchy		
	between needs, and access to an income, or access to medication		
	can also be critical to survival for some people. The meeting of basic		
	needs is a right guaranteed by human rights treaties.		

Contexts of	• Emergency/Post-emergency: A situation of disaster of	
intervention	<ul> <li>Emergency/Post-emergency: A situation of disaster of human or natural origin, the effects of which threaten the life of a community or a large group of people, their health, their safety, their living conditions, their dignity and their capacity of choice – as their basic needs are no longer covered. In complex emergencies, in addition to the direct and immediate effects of the crisis, political, economic and social institutions are weakened or collapse more or less rapidly.</li> <li>Chronic crises: A situation of regular or enduring instability, generally caused by failing political, administrative and social institutions, and resulting in poverty and insecurity that, as in emergency or post-emergency situations, seriously affect the population's living conditions.</li> <li>Development: Although often marked by poverty and exclusion, a stable context allowing processes for improving economic, social, cultural and political conditions to be implemented.</li> </ul>	
Continuity	Continuity refers to the necessary coordination between a range of	
(Quality criteria)	services, referrals, programmes and systems (including the	
	implementation collaboration mechanisms and principles), in order	
	to ensure a global response to a person's multiple and evolving	
	<b>needs.</b> Continuity and coordination also help prevent the	
	duplication of actions. Continuity includes:	
	Coverage of the complete range of necessary services	
	(mainstream, specific, support) in each sector	
	<ul> <li>Interrelations and connections between services of a</li> </ul>	
	<b>specific sector</b> (between different types of services and	
	different types of environments in which services are	
	provided: communities, institutions)	
	Coordination between service sectors	
	• A continuum of services for different stages of life	
	An emergency-development NEXUS	
Disability	Situation characterised by a restriction in participation due to the	
	negative interaction between a person with impairments and the	
	barriers present in their living environment. The Convention on the	
	Rights of Persons with Disabilities recognises that "disability is an	
	evolving concept and that disability results from the interaction	
	between persons with impairments and attitudinal and	
	environmental barriers that hinder their full and effective	
	participation in society on an equal basis with others" (Preamble).	

Discrimination	Any distinction, exclusion or restriction based upon a personal characteristic (See <u>inequality</u> factors, notably) whose purpose or effect is to compromise or suppress the recognition, enjoyment or exercise, on the basis of equality with others, of all human rights and all fundamental freedoms in political, economic, social, cultural, civil or other domains. Discrimination based on disability includes all forms of discrimination, including the refusal of reasonable adjustment.
Human Rights	Human rights are the inviolable rights of all human beings, whatever their nationality, place of residence, sex, ethnic or national origin, colour, religion, language or any other status. All human beings have the right to exercise their human rights without discrimination and on an equal footing. These rights are intimately connected, interdependent and indivisible. The universality of human rights principle is the cornerstone of international human rights legislation. Human rights are inviolable. They cannot be revoked, except in specific situations, in compliance with a specific procedure. For example, the right to freedom can be restricted if a tribunal finds a person guilty of a crime. All human rights, whether civic or political, are indivisible, in particular the right to life, equality before the law and freedom of expression. Economic, social and cultural rights, such as the right to employment, social security and education; and collective rights, such as the right to development and self-determination, are indivisible, related and interdependent. The improvement of a right has a negative impact upon others. In terms of human rights and freedoms, the non-discrimination principle applies to all persons
	and prohibits all discrimination based upon a non-exhaustive list, which includes sex, race, colour, disability, etc.
Inclusion	<ul> <li>Inclusion is one of HI core values: "We advocate inclusion and participation for everyone, upholding diversity, fairness and individual choices. We value difference". HI's projects strengthen the inclusiveness of disaster risk preparedness, emergency responses, chronic crises and social development processes, inclusion being made tangible by actions which: <ul> <li>Improve the quality of life of people with disabilities and vulnerable people</li> <li>And/or durably reduce environmental barriers</li> <li>And/or develop these people's ability to make their own choices.</li> </ul> </li> </ul>

	Inclusion can be seen as a process or a goal, these two approaches		
	are perfectly compatible.		
Inequality	Result of differential treatment experienced by certain people, singled out from the rest of the population. HI has identified 9 key inequality factors: Disability, age, gender, sexual orientation, socio- economic status, geographical location, ethnic origin, religion and political opinion. Equity measures, including positive discrimination, are necessary in response to inequalities, so that diverse individuals may benefit from equal opportunities.		
Non-	Non-discrimination is the act of preventing any distinction, exclusion		
discrimination	or restriction based upon disability or other criteria (sex, age, ethnic		
(Quality criteria)	origin, etc.) whose purpose or effect is to compromise or suppress		
	the recognition, enjoyment or exercise, on the basis of equality with		
	others, of all human rights and all fundamentals freedoms in		
	political, economic, social, cultural, civil or other domains. It includes		
	all forms of discrimination, including the refusal of reasonable		
	adjustment.		
Participation/	Participation (as a process) corresponds to the active engagement		
participatory	of those people concerned, and in particular of service users, in		
approaches	service conception, implementation, monitoring and evaluation.		
(Quality criteria) –	Ideally, participatory approaches involve:		
understood here as a <b>process</b>	<ul> <li>All stages of programming, from implementation to project monitoring</li> </ul>		
	The highest degree of contribution relevant in a specific		
	context (from simple consultation to collective decision- making)		
	Individual (people) or collective (user groups, organisations		
	of people with disabilities) participation		
	• Direct or indirect participation via representatives designated		
	by democratic and transparent processes.		
	The degree of active participation and associated facilitating		
	modalities are context-dependent. The process in question serves		
	the broader objective of enabling full and effective participation in		
	community life (See <u>Participation as result</u> ).		

	person or		
participation or by their socio-cultural context, given the person's charact	to say day-to-day activities or social roles valued by the person or		
	by their socio-cultural context, given the person's characteristics		
Full and effective (age, sex, identity, etc.). The realisation of these life habits	(age, sex, identity, etc.). The realisation of these life habits ensures a		
participation in person's survival and full development throughout their e	person's survival and full development throughout their existence.		
community life – These life habits include day-to day activities such as	These life habits include day-to day activities such as		
understood here as communication, mobility, nutrition, fitness, personal care	communication, mobility, nutrition, fitness, personal care and		
result housing; and social roles such as responsibilities, interper	housing; and social roles such as responsibilities, interpersonal		
relationships, community life, education, employment and	b		
recreation. Aiming for the participation of people in comm	nunity life		
also involves participatory processes that mobilise these	people's		
active contribution (See Participation/ Participatory appr	roaches -		
quality criteria). The wording "full and effective participa	tion in		
community life" echoes the CRPD's purpose (Article 1).			
Person-centred Person-centred services are services that attach importan	nce to the		
(Quality criteria) "user" in order that he/she fully benefit from the services	in		
question.	question.		
It is a matter of focusing attention upon the person's activ	It is a matter of focusing attention upon the person's active role in		
the process of accessing the service, by finding options a	the process of accessing the service, by finding options adapted to		
each individual situation, and ensuring a logical service re	each individual situation, and ensuring a logical service response,		
that is to say a response that supports the person and va	that is to say a response that supports the person and values and/or		
respects:	respects:		
His/her choices, strengths and capacities	<ul> <li>His/her choices, strengths and capacities</li> </ul>		
His/her contribution	His/her contribution		
His/her self-reliance	His/her self-reliance		
His/her privacy, freedom and dignity			
His/her integrity and protection from abuse.	His/her integrity and protection from abuse.		
Person with According to the CRPD, people with disabilities include p	According to the CRPD, people with disabilities include people		
disabilities "who have long-term physical, mental, intellectual or sen	"who have long-term physical, mental, intellectual or sensory		
impairments which in interaction with various barriers ma	impairments which in interaction with various barriers may hinder		
their full and effective participation in society on an equal	basis with		
others" (Article1).	others" (Article1).		
<b>Risk</b> Probability of being impacted or concerned by a threat.			

Service sectors	Physical and functional rehabilitation		
given priority in	Safe and Inclusive Mobility		
HI's action	<ul> <li>Sexual and Reproductive Health and Rights</li> </ul>		
	<ul> <li>Maternal, Newborn and Child Health</li> </ul>		
	Early Childhood Development		
	Non-communicable diseases		
	Emerging Infectious diseases		
	<ul> <li>Water, Sanitation and Hygiene (WASH)</li> </ul>		
	<ul> <li>Mental health and Psychosocial support (MHPSS)</li> </ul>		
	Risk Education		
	Land release		
	Conflict transformation		
	Disaster Risk Reduction & Climate Change Adaptation		
	<ul> <li>Protection against violence and abuse</li> </ul>		
	Inclusive Humanitarian Action		
	Inclusive Governance		
	Shelter & Non Food Items		
	<ul> <li>Accessibility of the environment &amp; Information and</li> </ul>		
	Communication Technologies (ICT)		
	<ul> <li>Social development and Social protection</li> </ul>		
	Inclusive Education		
	Food assistance		
	Economic inclusion		
	Common transportation and storage platforms		
	Access civil engineering		
	<ul> <li>Logistics analysis</li> </ul>		
	• Supply chain & access capacity building of humanitarian and		
	market actors		
Technical quality	Technical quality implies fulfilling all the characteristics that will		
	enable a service, a sector or a system of services to satisfy both		
	expressed and implicit needs in the best way possible. Quality is		
	often measured through compliance with the technical standards		
	specific to each sector or profession (for example, ISPO standards		
	for orthopaedic services, or IMAS for mine action). Note: The "do no		
	harm" principle should be a foundational condition for technical		
	standards of all sectors.		
	standards of all sectors.		

Theory of change	A theory of change defines the understanding that an organisation
	or group has of a given process of change. It specifies how the
	change must occur according to this group, and why. In doing so, it
	must enable the complexity of a process of change within its
	specific context to be taken into account. For HI, this analytical
	process is a continuous one that helps the organisation and its
	actors to clarify their contribution to the process of change, and
	supports the planning, monitoring and evaluation of its actions <sup>11</sup> .
Threat or Hazard	A process, phenomenon or human activity that may cause loss of
	life, injury or other health impacts, property damage, social and
	economic disruption or environmental degradation <sup>12</sup> .
Vulnerability	Significant exposure (elevated risk) to one or more types of threat or
	hazards which, depending on the capacity of individuals or
	populations to anticipate, cope or recover, are liable to limit or
	impede the satisfaction of their basic needs and access to their
	fundamental rights. Vulnerability characterizes a situation, it can
	have several causes and vary over time.

<sup>&</sup>lt;sup>11</sup> According to F3E, <u>http://f3e.asso.fr/media/transfer/doc/reperes\_toc\_v4.pdf</u>

<sup>&</sup>lt;sup>12</sup> https://www.unisdr.org/we/inform/terminology



The HI's theory of change: Access to services for people with disabilities and vulnerable populations

The theory of change adopted by Humanity & Inclusion (HI) enables us to identify objectives related to the realisation of our mission and determine the steps to be taken to meet these objectives.

Access to services is the analytical framework applied by HI to all of our actions in order to help us meet the essential needs, improve the living conditions and promote respect for and the dignity and fundamental rights of people with disabilities and vulnerable populations.

This document defines the process of change required for ensuring access to services for people with disabilities and vulnerable populations and identifies the intermediate results expected at various levels.

Initially published in the Guidance Note series, this document is now part of the Reference core series.

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